



CSE:ER

A Royalty Company



Eagle Royalties
Website



Video: AurMac
Royalty Explained

Eagle Royalties Ltd.

Over 35 royalties located throughout Western Canada

Multiple commodities with established operators

*Flagship Property – the AurMac/McQuesten royalty
at Banyan Gold's AurMac Property, Yukon*

*Photo: Keno Hill Prospector's Cabin with
AurMac Property in background*

A DIVERSE PORTFOLIO OF MINERAL ROYALTIES IN WESTERN CANADA



Corporate Objective

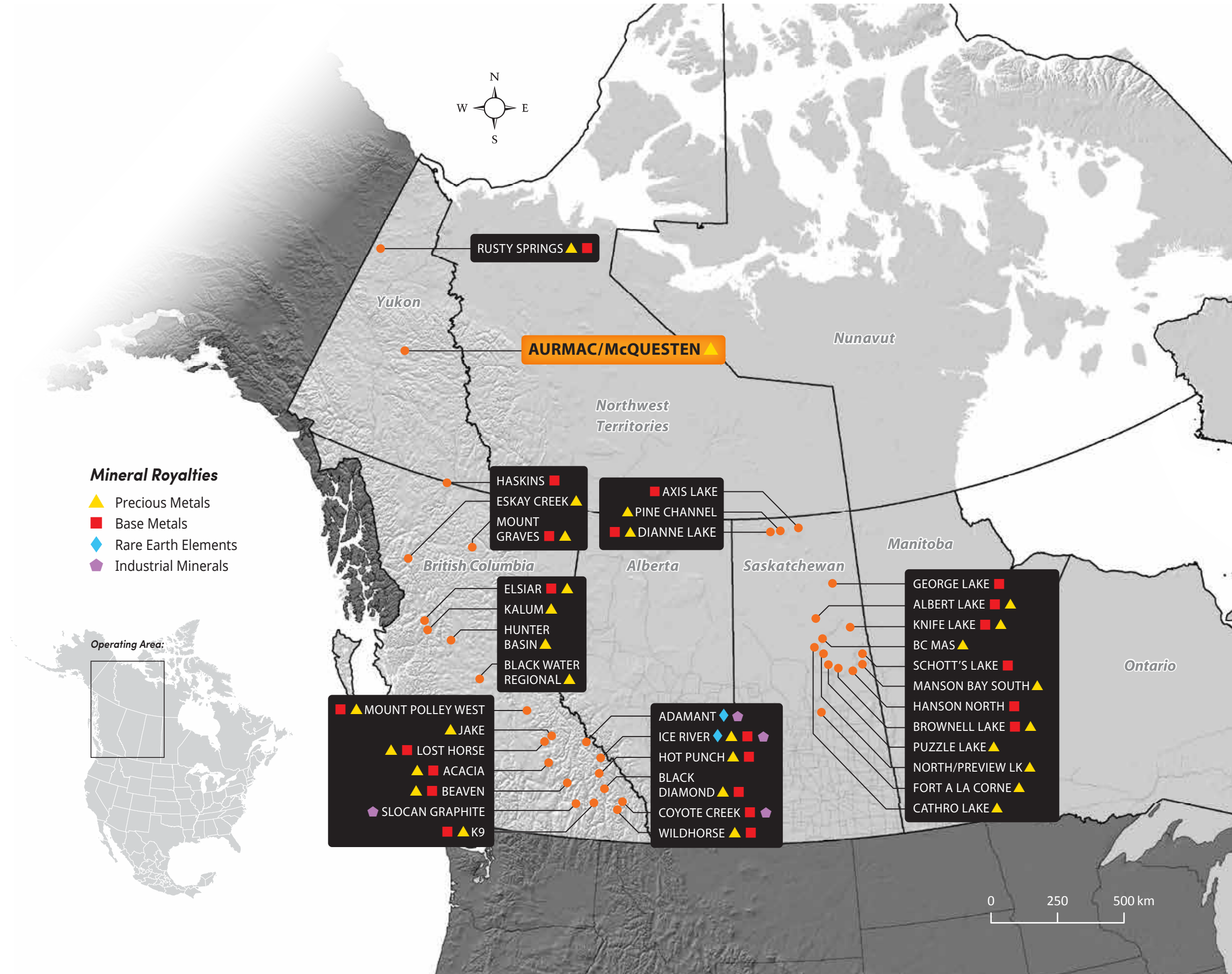
- Maximize the value of Eagle Plains' royalty portfolio
- Add value through royalty acquisition and project exploration
- Package royalties for M&A

Eagle Royalties Overview

- Spun-out from Eagle Plains on a 3 for 1 share basis
- Flagship – AurMac/McQuesten Royalty located at Banyan Gold's 7M oz AurMac Property
- Over 35 royalties in Western Canada
- Multiple commodities including:
 - Precious-metals
 - Critical-metals
 - Industrial-metals
- Established operators including:
 - Banyan Gold
 - Hecla Mining
 - Skeena Resources

Highlights

- Eagle Royalties (CSE:ER) began trading May 2023
- Flagship AurMac/McQuesten Royalty
 - Overlies a significant portion of Banyan Gold's AurMac Deposit
 - Deposit contains a NI43-101 inferred resource of 7M oz gold as of February 2024
 - Banyan's plans at the AurMac are to:
 - delineate higher-grade Au zones
 - increase the confidence in the resource
 - further de-risk the project
- Eagle Royalties sells multiple uranium royalties for \$3.75M



Directors and Management

Tim J. Termuende, *P.Geo. – President and CEO, Director*

Tim is a professional geologist with over 45 years' experience in the mineral exploration industry. After working with Cominco in the late 1980's, Tim has worked on exploration projects throughout North and South America and currently oversees a broad range of projects targeting various commodities throughout British Columbia, Saskatchewan, Yukon and Northwest Territories. He has been involved with numerous publicly traded companies since 1994. As Pres/CEO he has engineered several corporate spin-outs of Eagle Plains' assets, including Copper Canyon Resources which was acquired by NovaGold for ~\$65M in 2011 and Taiga Gold Corp which was acquired by SSR Mining for ~\$31M in 2022.



Charles C. (Chuck) Downie, *P.Geo. – Vice-President Exploration, Director*

Chuck has over 30 years' experience in mineral exploration and mining. After graduation in 1987, Chuck worked for Cominco Ltd. where he was involved with exploration, evaluations and mine development and production at various operations throughout Western Canada including the Pine Point, Polaris, Snip and Sullivan deposits. Chuck has been involved with publicly-traded exploration companies since the mid-1990's.



Jesse Campbell, *B.Sc. - Director*

Mr. Campbell has over 25 years experience working in the mineral exploration sector across a variety of commodities and jurisdictions. Since 1998 he has held a variety of roles with Eagle Plains Resources Ltd. and is currently President of the consulting firm Terralogic Exploration Inc. He served as Director and COO of Taiga Gold Corp. from its inception in 2018 until it was acquired by SSR Mining for \$31M in 2022. Mr. Campbell graduated with Distinction from the University of Calgary and holds a Bachelor of Science in Geography.



Paul Reynolds, *B.Sc., P.Geo. - Director*

Paul is a professional geoscientist with over 35 years' experience working on exploration and mining projects in Canada, USA, Bolivia, Argentina and Guyana. He specializes in the conception and management of mineral exploration ventures. He has 24 years' experience managing public companies as both a director and/or executive officer. Paul was formerly Chairman of Athlone Energy Ltd., which was sold to Daylight Energy Ltd. in September, 2008. He is currently a director of Azincourt Energy Inc. (TSXV), Eagle Plains Resources Ltd. (TSXV), Highway 50 Gold Corp. (TSXV) and West Oak Gold Corp. (CSE). (TSX-V). Paul holds a B.Sc. degree in geology from the University of British Columbia (1987) and is a member of Engineers and Geoscientists British Columbia since 1992.



Norm Jordan, *B.Sc. - Chief Financial Officer, Corporate Secretary*

Mr. Jordan has over 20 years' experience with public company finances and currently serves as Controller of Eagle Royalties since its inception in November, 2022. Mr. Jordan also holds the position of Controller for Eagle Plains Resources Ltd. and has managed its affairs since 2004. Mr. Jordan obtained his Bachelor of Science in Business Administration degree in 1978 from Michigan Technological University. Prior to joining Eagle Plains, he was employed at BDO Dunwoody, a public accounting firm, where he worked for 20 years.



www.eagleroyalties.com

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Investor Relations

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